



Stokes Wealth Management Group Listed in 2023 Forbes Best-in-state Wealth Management Teams

We wanted to share this exciting news with you. In 2023 Stokes Wealth Management Group was listed in Forbes magazine as a one of the Best-in-State Wealth Management Teams. We are honored to be considered one of the best wealth management teams in the state and are truly blessed to have clients like yourself that helped us to achieve this honor.

We also want to thank our amazing staff. They do so much to make this possible and we couldn't do what we do without them. Again, it's an honor to have you as clients and more importantly family. We look forward to continuing to serve you at the highest level and helping you and your family achieve all your financial goals. We wish you a wonderful and blessed year to come and look forward to seeing you soon.

Sincerely

- Brian Stokes

MANAGING DIRECTOR

- Chris Stokes

DIRECTOR OF WEALTH MANAGEMENT

2023 Forbes Best-in-State Wealth Management Teams: Awarded January 2023; Data compiled by SHOOK Research LLC based on the time period from 3/31/21 - 3/31/22 (Source: Forbes.com).

The Forbes Best-in-State Wealth Management Teams rating algorithm is based on the previous year's industry experience, interviews, compliance records, assets under management, revenue, and other criteria by SHOOK Research, LLC. Investment performance is not a criterion. Self-completed survey was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria.